UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

IN RE MERRILL LYNCH & CO., INC. SECURITIES, DERIVATIVE AND

ERISA LITIGATION

This Document Relates To:

Securities Actions

Master File No.

07cv9633 (LBS)(AJP)(DFE)

MDL No. 1933

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NOTICE OF VOLUNTARY DISMISSAL

Lead Plaintiff State Teachers' Retirement System of Ohio ("Lead Plaintiff") hereby voluntarily dismisses Citigroup Global Markets, Morgan Stanley & Co., UBS Securities, and Wachovia Capital Services (collectively, the "Underwriters") as defendants in this litigation without prejudice in accordance with the agreement of the parties and Rule 41(a)(1) of the Federal Rules of Civil Procedure.

Dated: July 28, 2008

New York, New York

Respectfully submitted,

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